

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	23,787.45	256.10	1.09%
S&P 500	2,574.41	24.72	0.97%
FTSE 100	6,861.60	50.72	0.74%
DAX	10,803.98	56.17	0.52%
Nikkei 225	20,456.50	252.46	1.25%
Nasdaq	6,897.00	73.53	1.08%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,802.15	32.41	0.30%
BSE Sensex	35,981.00	143.92	0.40%
Nifty Bank	27,509.50	314.5	1.16%
NIFTY Midcap 100	17,634.40	80.50	0.46%
NIFTY Smallcap 100	6,403.45	28.70	0.45%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	70.11	0.4200	0.60%
EUR/INR	80.33	-0.0214	-0.03%
GBP/INR	89.34	-0.1861	-0.21%
JPY/INR	0.64	-0.0019	-0.29%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Jan-2019	3,474	32	0.93%
Natural Gas Jan-2019	212	7	3.41%
Gold Feb-2019	3,154	6	0.19%
Silver Mar-2019	39,337	115	0.29%
Aluminium Jan-2019	130	-0.45	-0.34%
Copper Feb-2019	413	3.5	0.85%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	3,437.43	3,991.21	-553.78
DII	3,343.63	2,645.46	698.17
F&O			
FII Index Fut	2,083.55	2,501.58	-418.03
FII Index Opt	72,373.17	72,860.85	-487.68
Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	24,601.74	-3,405.12	-12.16%
F&O (INR cr)	549,827.15	-137,208.73	-19.97%
Total	574,428.89	-140,613.85	-19.60%
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	20.47	-0.93	(-4.35%)
INDIA VIX	15.70	-0.60	-3.70
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	2.72%	-0.14	0.03
India	7.45%	-0.01	-0.05
Nifty50 Supports	S3	S2	S1
Nifty	10654	10706	10769
Nifty Bank (NSEBANK)	27049	27170	27390

News

Indian Equities:

Strong global cues may lift domestic shares

Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 81.50 points at the opening bell on strong global cues.

Overseas, Asian shares rose on Wednesday, as investors remained cautiously optimistic Beijing and Washington could move forward on a trade deal. Investors will be watching out for developments on the US-China trade front after negotiations between the world's two largest economies extended into an unscheduled third day.

Corporate News

\*Reliance Jio Infocomm topped Vodafone Idea to become the largest telco by access services revenue, underlining growth of the new entrant in contrast to pressure on older operators, including Bharti Airtel, that saw a fall in numbers, according to the regulator's data for the quarter ended September.

\*India's second largest IT services firm Infosys said its board will consider a buyback programme and payment of special dividend, among other proposals, at its meeting on January 11.

\*NMDC: The board approved the proposal to buyback of not exceeding 10,20,40,815 equity shares (representing 3.23 percent of the total paid-up share capital) at a price of Rs 98 per equity share. Company fixed record date for buyback of equity shares as January 18.

Indian Economy

The government is not currently considering any proposal to give more powers to the Reserve Bank of India (RBI) to deal with state-owned banks, said Minister of State for Finance Shiv Pratap Shukla in the Rajya Sabha Tuesday. The powers of the RBI are wide-ranging and comprehensive to deal with various situations that may emerge in all banks, including public sector banks (PSBs), he said in written reply.

Global Economy

Trade deal-Talks between mid-level U.S. and Chinese officials in Beijing were extended for a third day into Wednesday, adding to optimism fueled by tweets from Trump that the two sides are making progress toward an agreement.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	27509.5	314.5	1.16%	NIFTY ENERGY	14106.35	63.3	0.45%
NIFTY IT	14285.7	139.55	0.99%	NIFTY PHARMA	8864.75	76.7	0.87%
NIFTY METAL	3010.3	8.6	0.29%	NIFTY MNC	13606.8	22.6	0.17%
NIFTY AUTO	8859.65	50.3	0.57%	NIFTY PSU BANK	3195.3	70.2	2.25%
NIFTY FMCG	30272	81.8	0.27%	NIFTY SERV SECTOR	14976.75	107.9	0.73%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Sun Pharma.	448.05	17.25	4.00%	Bharti Infratel Ltd.	294.95	-3.0	-1.01%
ICICI Bank	380.15	12.45	3.39%	Bharat Petroleum	349.75	-2.20	-0.63%
SBI	305.30	9.00	3.04%	Hind. Petrol	246.7	-1.25	-0.50%
YES Bank Ltd.	192.35	5.20	2.78%	IndusInd Bank	1571.45	-6.30	-0.40%
Tata Motors Ltd.	179.95	4.60	2.62%	Hero MotoCorp	2963.2	-7.10	-0.24%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	9.75	0.04	0.41%	HDFC Bank ADR	103.81	0.76	0.74%
Tata Motors ADR	12.96	0.21	1.65%	ICICI Bank ADR	10.76	0.31	2.97%

Nifty50 Resistance

	R3	R2	R1
Nifty	10998	10935	10883
Nifty Bank (NSEBANK)	28071	27852	27731

.....End of the Report.....

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